

Measure It Right! – Using the ANSI-Z765-2021 Standard for Residential Properties Syllabus 4 Hours

Introduction (10 minutes)

- Welcome and Introduction Preview
- Program Requirements
- Meet Your Instructor and Introduce Yourself
- Learning Enhancements
- Detailed Program Information
- Introduction Review

Module 1: Overview of the Z765-2021 Measuring Standard (40 Minutes)

- Module 1 Preview
 - Learning Objectives
 - Quick Take
 - Topics Covered in Module 1
- Why Appraisers Need a Measuring Standard
 - Pretest Exercise
 - o Three Primary Reasons
 - Benefits of a Measuring Standard
- Module 1 Quiz 1
 - History of the ANSI Measuring Standard
 - Motivations Behind the Measuring Standard
 - Participant Organizations
 - Who are the Targeted Professionals?
 - Appraisers
 - Architects
 - Assessors
 - Brokers and Real Estate Agents
 - Builders
 - States with Requirements
 - Other Measuring Standards
- Module 1 Discussion
- Module 1 Quiz 2
- Essentials of the Z765-2021 Measuring Standard
 - Overview of the Layout of the Measuring Standard
 - Scope and Purpose
 - o Definitions
 - Calculation of Square Footage
 - Statement of Finished Square Footage
 - o Annex
 - Module 1 Quiz 3
- Module 1 Review
 - Looking Back at Module 1
 - Review of Learning Objectives



Module 2: Getting Under the Hood of the Z765-2021 Standard, Part 1 (80 Minutes)

- Module 2 Preview
 - Learning Objectives
 - Quick Take
 - Topics Covered in Module 2
 - Z765-2021 Scope and Purpose Section
- Z765-2021 Definitions Section
 - Attached Single-Family House
 - Detached Single-Family House
 - o Finished Area
 - o Garage
 - o Grade
 - o Level
 - Square Footage
 - Unfinished Area
- Module 2 Quiz 1
- Measuring Terms Used in the Broader Market
 - o Habitable
 - o Gross Living Area
 - Below-Grade Square Footage
 - Partially Below-Grade Habitable Space
- Module 2 Discussion
- Module 2 Quiz 2
- Z765-2021 Measurement Concepts
 - Units of Measurement
 - Procedures of Measurement
 - 1. Detached finished area
 - 2. Attached finished area
 - 3. Finished area connected to the dwelling
 - 4. Finished area adjacent to unfinished area
 - 5. Unfinished area
 - 6. Protrusions
 - 7. Atriums (open areas)
 - 8. Ceiling height
- Module 2 Quiz 3
- Module 2 Review
 - Looking Back at Module 2
 - Review of Learning Objectives

Module 3: Getting Under the Hood of the Z765-2021 Standard, Part 2 (45 Minutes)

- Module 3: Preview
 - Learning Objectives
 - Quick Take
 - Topics Covered in Module 3
 - Z765-2021 Calculation Section
 - Calculation of Areas
 - o Measurement Procedures vs. Calculation of Areas
 - Methods for Calculation of Areas
 - Finished Areas Adjacent to Unfinished Areas
 - Openings to the Floor Below
 - Ceiling Height Requirements

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- Finished Areas Connected to the House
- Module 3 Quiz 1
- Z765-2021 Reporting Section
 - Introduction to Reporting
 - Statement of Finished Area
 - o Rounding
 - Reporting of Above- and Below-Grade Areas
 - o Areas Not Considered Finished
 - o Declarations
 - o Interior Spaces Not Inspected Method
 - Plans-Based Method
 - o Other Method
 - Additional Examples
 - Earth Berm
 - Traditional 2-Story with a Partial Basement
 - Row House on Slab
 - Case Study 1 Interior Spaces Not Inspected Method
 - Digging Deeper Applications Plans-Based and Other Methods
- Module 3 Quiz 2
- Module 3 Review
 - Looking Back at Module 3
 - o Review of Learning Objectives

Module 4: Real World Measuring (60 minutes)

- Module 4 Preview
 - Learning Objectives
 - Quick Take
 - Topics Covered in Module 4
- Competing Measurement Methods
 - The VA Method
 - The FHA Method
 - The ERC Method
 - The RMS Method
 - Summary
- Module 4 Quiz 1
- Method Contrasts to Z765-2021 Measuring Standard
 - The VA Method
 - The FHA Method
 - The ERC Method
 - The RMS Method
 - Summary
- Module 4 Quiz 2
- Measuring Errors Identified
 - o Equipment Failure
 - Equipment
 - Operator Errors
 - 3rd Party Data Errors
 - Omitting Above-Grade Area
 - Including Below-Grade Area into Above-Grade Area
 - Inaccessibility Issues
 - Complex Floor Plans



- Practical Tips for Avoiding Measuring Errors
 - Equipment
 - Calculation Methods
- Module 4 Quiz 3
- Module 4 Review
 - a. Looking Back at Module 4
 - b. Review of Learning Objectives

Conclusion (5 minutes)

- Conclusion Preview
- Concluding Thoughts
- Program Quality Evaluation
- Conclusion Review and Program Completion